

<b>Name of warrant</b>	<b>Warrant.STB.KIS.M.CA.T.07</b>
<b>Company name</b>	
<b>Date</b>	07/29/2020
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant.STB.KIS.M.CA.T.07
- Underlying security: STB
- Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 10 months
- Expiration date: May 27, 2021
- Conversion ratio: 2:1
- Exercise price: 10,999 VND

- Value of collateral: 2,850,000,000 VND
- Quantity of offered warrants: 3,000,000 warrants

**2. Information on the offering:**

- Start date of offering: July 27, 2020
- End date of distribution: July 28, 2020
- Time of subscription: from 16:45, July 27, 2020 to 11:00, July 28, 2020
- Payment date for warrant purchase: July 28, 2020
- End date of warrant transfer: July 28, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	VND 1,500/warrant	3,000,000					3,000,000	0%
- Local investors			0	0	0	0		
- Foreign investors			0	0	0	0		
2. Institutional investors, of which:								
- Local investors			0	0	0	0		
- Foreign investors			0	0	0	0		

<b>Total</b>		<b>3,000,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3,000,000</b>	<b>0%</b>
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### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.